| ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar Number and Address): | | | |
|---------------------------------------------------------------------------------------------------------|-----------------------------|--------------------|--------------------|
| | | | |
| | | | |
| | | | |
| TELEPHONE NO: FAX NO. (Optional): | | | |
| E-MAIL ADDRESS (Optional): | | | |
| ATTORNEY FOR (Name): | | _ | |
| SUPERIOR COURT OF CALIFORNIA, COUNTY OF | SAN JOAQUIN | | |
| STREET ADDRESS: 315 W. ELM STREET | | | |
| MAILING ADDRESS: 315 W. ELM STREET CITY AND ZIP CODE: LODI, CA 95240 | | | |
| BRANCH OF NAME: LODI | | | |
| In the Estate Trust Conservatorship Guardianship Other of (Name): | | CASE NUMBER: | |
| ☐ Decedent ☐ Conserv | | | |
| | HEARING DATE: | | |
| ☐ EX PARTE ☐ PETITION TO INCREASE BO | | | |
| ☐ PETITION TO PLACE FUNDS IN BLOCKED ACCOUNT(S)☐ PETITION TO DECREASE BOND | | DEPT: | TIME: |
| | | | |
| | | | |
| NOTE: A Petition to Decrease Bond CANNOT be subm | <i>itted ex parte</i> and m | ust be submitted o | n noticed hearing. |
| | | | 8 - |
| | | | |
| 1. Petitioner(s) name(s): | | | |
| 2. Petitioner(s) role in case: ☐ Personal Representative | Trustee | Conservator | Guardian |
| Other: | | | |
| 3. Bond calculation: | | | |
| a. Current amount of bond: | | \$ | |
| b. Appraised value of real property subject to disposition without prior court approval | \$ | | |
| c. Any outstanding mortgage can be subtracted from the | · | | |
| total. If a mortgage amount is being subtracted | | | |
| provide that amount here | \$ (|) | |
| d. Appraised value of personal property | | <u>,</u> | |
| e. Estimated annual income from real and personal | Ψ | | |
| property | \$ | | |
| | Ψ | | |
| f. Amount of conservatorship/guardianship recovery bond required, if applicable | \$ | | |
| g. Total amount of required bond (b-c+d+e+f): | | \$ | |
| h. Amount of deficiency (g-a): | \$ | | |
| i. Amount of excess (a-g): | | | |
| | \$ | | |
| 4. □ Bond should be increased by: \$ | for a to | tal bond of \$ | |
| | | | |

| IN RE (Name): | | CASE NUMBER: |
|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| 5. ☐ The amount of \$ | should be placed in one or | r more blocked accounts as follows: |
| Amount (\$) | Name of Institution | Address of Institution |
| | | |
| | | |
| | | |
| | | |
| 6. ☐ Bond should be decreased by: | \$ for a total | bond of \$ |
| 7. Additional Information and/or reque | est(s) (optional): | |
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| | | |
| | VEDIEICATION | |
| | VERIFICATION | |
| I declare that: | | |
| of the above-entitled estate. I have read PLACE FUNDS IN BLOCKED AC | trustee conservator guardian of the foregoing EX PARTE PETITECOUNT(S) or PETITION TO DECEPTION TO DECEPTION TO be them to be true. | ION TO INCREASE BOND AND/OR REASE BOND and know the contents |
| I declare under penalty of perjury under | r the laws of the State of California that t | he foregoing is true and correct. |
| Date: | | |
| | (Petitioner's Signa | ture) |